

# ETCETERA® EPM FOR BEHAVIORAL HEALTH - ELECTRONIC MEDICAL RECORDS

Below is a sample list of applications used by behavioral health departments that could be replaced using ETCETERA® Enterprise Process Management (EPM). EPM is comprised of application design, online data capture, automated routing and collaboration with signature capabilities, report generation, and legal electronic storage and access.

The very first application for EPM was to replace an electronic forms interface offered by a software company serving the community behavioral health marketplace. EPM was built specifically to address the complexities of this environment. It has been used to replace

multiple current Electronic Medical Records application deployments as well as provide for new Electronic Medical Records applications. Application User Interface (AUI) design is accomplished in as little as 1 hour per page and most AUI development is performed by non-technical employees.

ScerIS is a resource to Behavioral Health Agencies. EPM deployments help reduce costs while facilitating increased employee productivity. It is fully integrated with ETCETERA® Enterprise Content Management (ECM) for Electronic Medical Records. Learn how ETCETERA® software products can help your agency.

## ELECTRONIC MEDICAL RECORDS – BEHAVIORAL HEALTH (Examples of AUIs)

Adult Health History Background Information  
Adult MH / SA Functional Assessment Instrument  
Assessment Tool  
Authorization for Access, Use and Disclosure of Protected Health Information  
Authorization for Use/Disclosure of Health Information  
BC SCORES Referral Form  
Care Coordination / Community Support Referral  
Care Coordination Progress Note  
Case Management Note  
Case Management Risk Profile  
Certification of Need for ICF/MR Level of Care  
Child/Adolescent Health History Background Information  
Client Choice Provider-of-Care Form  
Client Discharge Form  
Client Facility/Authorization Form with POMS Information  
Client Grievance and Appeal Procedure  
Client Information Form  
Client Liability Form  
Client Pre-Intake Maintenance  
Comprehensive Psychological Evaluation (Triennial)  
Conflict of Interest/Freedom of Choice  
Consent  
Consent for Contact Form  
Consent for Early Intervention Screening/Evaluation  
Consent for the Release of Confidential Alcohol or Drug Treatment Information  
Consent to Record Session  
Consent To Treat  
Current Medications - Intake  
Department of Health & Human Services Social History  
Did Not Keep Appointment Progress Note  
Drug and Alcohol Treatment Information  
DUI Class Number 1  
DUI Class Number 2  
DUI Class Number 3  
DUI Class Number 4  
DUI Class Number 5  
DUI Class Number 6  
DUI Drug Screen Procedure  
Early Intervention Record Sequence  
EDIF and TRAC-NOMs Baseline  
Encounter Form  
Explanation of Intensive Case Management Services  
Fair Hearing Signature Page  
Form for Categorizing Patients  
Group Therapy Note  
High End Clinical Evaluation Assessment Summary  
Home and Community-Based of ICF/MR Application and Service Delivery  
Preference Form  
Infectious Disease

Informed Consent for Evaluation  
Informed Consent: Medication Specific  
Initial Intake Assessment  
Involuntary Commitment Cert Services  
Involuntary Commitment Linkage Services  
Level of Care Request Form  
Level of Case Management Determination  
Liaison Linkage Note  
Limitations to Treatment  
Low End Clinical Evaluation Assessment Summary  
Mental Retardation Record Sequence  
MH Child & Adult Blended Case Management Record Sequence  
MR Eligibility Determination  
MR Initial Assessment  
MR Intakes  
Notice of Privacy Practices  
Notice of Privacy Practices Receipt Acknowledgement Page  
Nurse Contact Note  
Outpatient Assessment  
Outpatient Assessment Center - Adult  
Outpatient Assessment Center - Child and Adolescent  
Parent Consent for Use of Private Health Insurance/HMO  
Patient Service Record  
Physical / Dental Referral  
POMS Initial Consumer Registration Form  
Preference Form  
Prescription for Early Intervention Services  
Program Rules for Outpatient Services  
Progress Note / Therapy Note  
Progress Note / Therapy Note  
Psychological Evaluation  
Psychological Screening  
Psychosocial Assessment: Intake Childrens Unit  
Psychosocial History Update  
Record of Inventory  
Record of Service  
Referral Information  
Registration  
Service Coordination Note  
Service Coordinator Summary and Recommendations  
Suicide Prevention Contract  
Surrogate Parent Agreement  
The Early Intervention Process: Evaluation Report  
Therapeutic Consultant Summary and Recommendations  
Therapeutic Consultative Services  
Transportation Consent Form  
Tuberculosis Client Statement of Acknowledgement  
Value Behavioral Health Authorization Request



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