## ETCETERA® EPM FOR INSURANCE

ETCETERA® Enterprise Process Management (EPM) software is flexible enough to provide insurance companies with hundreds of solutions across the enterprise. Companies can rapidly design, develop and deploy applications. In most cases the design is done by non-technical employees.

Current forms can be replaced using EPM, which is comprised of application design, online data capture, integration with host applications, automated routing and collaboration with signature capabilities, report generation and legal/audit storage and access.

The Application User Interface (AUI) can be designed for either online or offline use by employees, agents, brokers, third parties or policyholders.

Some process areas with multiple forms which provide optimization opportunities utilizing EPM include:

- Insurance applications online and offline
- Field inspections and reports
- Medical reviews
- Workers Compensation payroll submissions
- Loss reviews
- Policy changes
- Policyholder services
- Premium invoice issuance and payments
- Agent policy changes

## **INSURANCE (Examples of AUIs)**

Below is a sample list of forms used in insurance companies that could be replaced using ETCETERA® EPM. The AUI design can be accomplished in as little as one (1) hour per page and can be rapidly expanded and deployed throughout the entire company.

Accounts Receivable/Valuable Papers Additional Interest Schedule Additional Premises Information Schedule

Agency Questionnaire
Agent/Broker of Record Change
Agriculture Application

Agriculture Liability Section
Agriculture Liability Section
Agriculture Property Section
Agriculture Supplement - Unscheduled Farm Personal Property
Aircraft Insurance Binder

Aircaft Schedule
Aircaft Schedule
Aircaft Schedule
Aircaft Schedule
Aircaft Schedule
Aircaft Property Supplement
Application Supplement
Auto Accident Information Form
Automobile Insurance ID Card
Automobile Loss Notice
Aviation Insurance Application
Aviation Insurance Property

Aviation Insurance Application
Aviation Insurance Binder
Aviation Products Liability
Business Auto Section
Business Income / Extra Expense / Rental Value
Business Owners Application
Cancellation Request / Policy Release
Certificate of Liability Insurance
Certificate of Property Insurance

Certificate of Liability Insurance
Certificate of Property Insurance
Certificate of Property Insurance
Certification of Mobile Home Tie-downs Supplement
Commercial Auto Driver Information Schedule
Commercial General Liability Section
Commercial Insurance Application
Commercial Policy Change Request
Directors & Officers Liability Section
Driver Work / School Address Information Supplement

Driver Work / School Address Information Supplen Driver Exclusion Form Electronic Data Processing Section Employment Practices Liability Insurance Section Equipole Liability Supplement Equipment Floater Section Evidence of Commercial Property Insurance Evidence of Property Insurance Exchange of Information Form Floater Section Fiduciary Liability Coverage Section Financial Responsibility Form - Cancellation Flood Insurance Selection / Rejection

Financial Responsibility Form - Cance Flood Insurance Selection / Rejection Forms and Endorsements Schedule Fraud Statements
Garage and Dealers Section General Liability Notice
Glass And Sign Supplement
Hangar Schedule
Hotel/Motel Sunolement

Hotel/Motel Supplement Installation/Builder's Risk Section Insurance Supplement - Notice - Offer of Terrorism Coverage Insurance Supplement - Workers' Compensation Only

International Liability Exposure Supplement

International Property Exposure Supplement
Inventory Form
Livestock Mortality Section
Management, Executive & Professional Lines - Applicant Section
Medical Professional Liability Insurance Application
Medical Statement
National Flood Insurance Program - Flood Insurance Application

National Flood Insurance Program - Flood Insurance Application

NFIP - Flood Insurance Cancellation / Nullification NFIP - Flood Insurance General Change Endorsement NFIP - Flood Insurance Preferred Risk Policy Application

Notice - Offer of Terrorism Coverage

Notice - Offer of Terrorism Coverage
Number Edition Title Quantity
P&C Agency Appointment Form
P&C Producer Appointment Form - Appointment Section
P&C Producer Appointment Form - Background Questions
Personal Auto Policy Change Request
Pilot Experience Schedule
Policy Certification Log
Policyholder's Report
Premium Payment Supplement
Private Hangar Liability Section
Producer Account

Producer Account

Producer Account Discrepancy Notice
Producer Appointment Form
Professional / Specialty Insurance Application

Property Insurance Card

Property Insulance Calu
Property Loss Notice
Railroad Protective Liability Supplement
Residence Based Business - Supplement to Residential Section

Residential Property Replacement Cost Schedule of Insurance Settlement Notice

Small Farm/Ranch Application

Solid Fuel Questionnaire - Supplement to Residential Section Statement of No Loss Statement of Premium Adjustment Statement/Schedule of Values

Supplement to Property Section Surety Report of Execution

Truckers / Motor Carriers Section
Truckers / Motor Carrier Supplement
Truckers / Motor Carriers Section

Umbrella Section

US Insurance Supplement - Standard Fire Policy Only Value Reporting Information Supplement to Property Section Vehicle or Equipment Certificate of Insurance Vehicle Schedule

Witness Card
Workers Compensation - First Report of Injury or Illness

Workers Compensation Application
Workers Compensation Insurance Plan - Assigned Risk Section

Yacht Section
Young Driver Questionnaire



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